

NZF

MARKET INFORMATION

21 July 2011

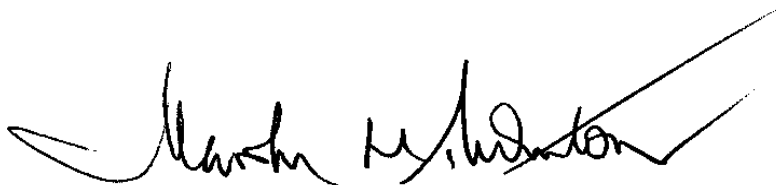
NZF Group Limited (NZF) – Continuous Disclosure

NZF today advises that the Board of its subsidiary company, NZF Money Limited (NZFML), has notified NZFML's Trustee, Covenant Trustee Company Limited (Trustee), that it has withdrawn NZFML's 2010 Debt Prospectus from the market and has ceased issuing secured deposits under its current Offer Documents.

This action was taken by the Board of NZFML following the receipt of advice from one of NZFML's borrowers that the purchaser with whom an unconditional contract of \$3.5 million had been signed, and which was due for imminent settlement, would not be able to settle on time and instead wished to renegotiate the terms of the existing unconditional contract that was in place.

NZFML has advised the Trustee of these developments. It is currently working through various options to address the impact of this delay on its projected cashflow. Further announcements will be made in due course.

ENDS

A handwritten signature in black ink, appearing to read 'Mark Thornton', with a long, sweeping flourish extending upwards and to the right.

Mark Thornton
Chief Executive Officer