

NZF

**MARKET INFORMATION**

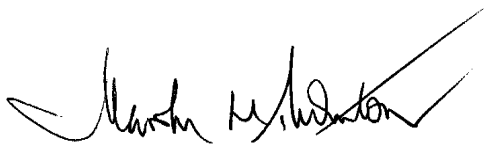
**28 April 2011**

**NZF Group Limited (NZF) – Continuous Disclosure**

As indicated in our last Market Announcement dated 12 April 2011, we expected due diligence to have been completed by the two interested parties and to be in a position to announce details of our preferred partner by 29 April 2011.

At this point in time, we are able to report that the due diligence process is still ongoing with both interested parties and that we will provide a further update once this process has been completed.

ENDS

A handwritten signature in black ink, appearing to read 'Mark Thornton', with a large, sweeping flourish extending upwards and to the right.

**Mark Thornton**  
**Chief Executive Officer**